CREATING AND RETURNING VALUE

# CBH 2015/16 QUALITY REPORT



#### CBH GROUP Our business

#### **OUR CUSTOMERS**

Flour millers, Maltsters

Feed manufacturers

Food processors





#### **OUR GROWERS**

4500 members

10 million tonnes production average

Largest Co-op in Australia

#### **PROCESSING**

7 flour mills: Vietnam, Indonesia, Malaysia

1 million tonne demand

70% from Australia







#### STORAGE & **HANDLING**

195 sites

4 ports

20 million tonnes storage capacity

#### **SHIPPING**

Load 10 million tonnes peryear

Stevedoring

Charter 6 million tonnes





#### **MARKETING & TRADING**

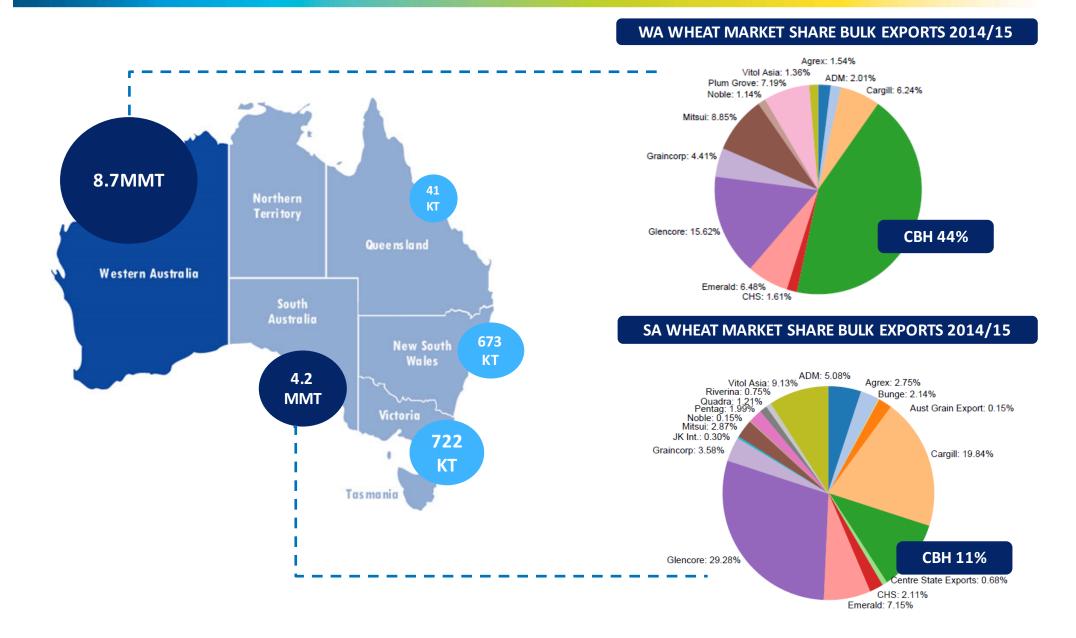
Market more than 50% of all grain from WA Australia wide

accumulation

Export to Asia, Middle East, Europe

Largest Grain exporter in Australia

# **AUSTRALIA EXPORTS BY STATE: 2014/2015**



CREATING AND
RETURNING VALUE
TO GROWERS

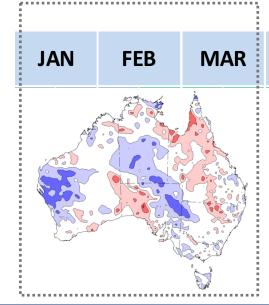
### **SEASON UPDATE**

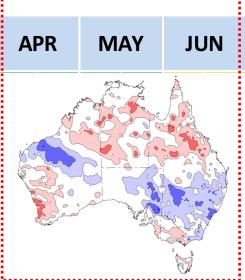


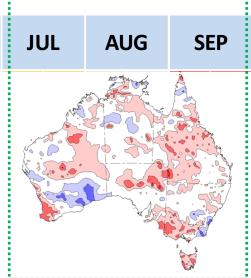
# **AUSTRALIAN WHEAT: 15/16 SEASONAL CONDITIONS**

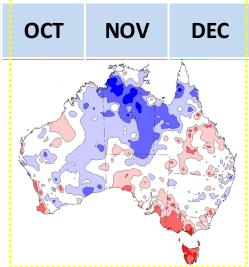












**MAINTENANCE:** Favourable

**PLANTING:** Favourable

**GROWTH:**Unfavourable

HARVEST: Unfavourable CREATING AND
RETURNING VALUE
TO GROWERS

## WHEAT QUALITY ASSESSMENT



#### **CBH CBH Quality Management Chain**

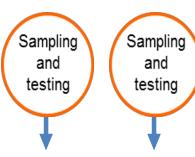
**Grower statutory** variety declaration

Focus on receival standard quality





Canola Malt barley Chemicals



Focus on sales quality specifications

Destination dependant additional 'process' quality testing















Gayfer House, 30 Delhi Street West Perth WA 6005

In recognition of the implementation of a management system conforming to AS/NZS ISO 9001:2008

With the scope reduction of clause 7.3 of the standard





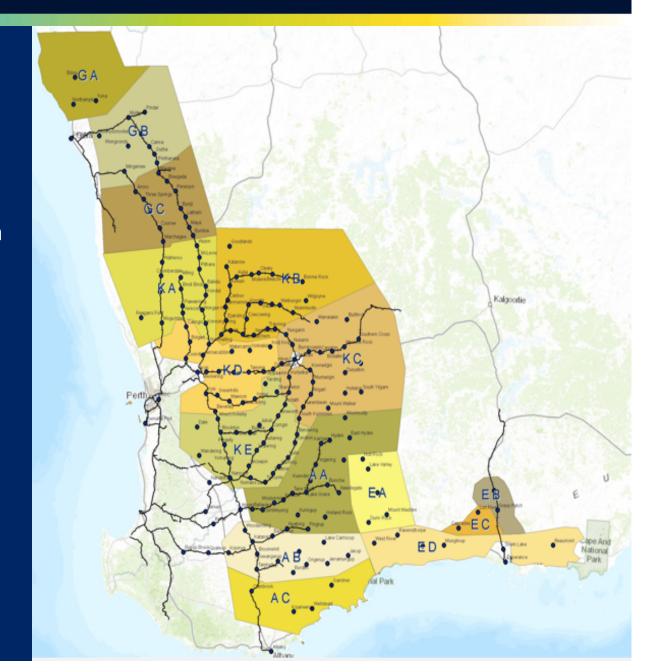




#### WHEAT QUALITY ASSESMENT: SAMPLE COLLECTION

#### Sample collection

- States split into areas, in each area representative samples collected
- 225 samples Quality Testing
- 225 Samples food safety testing: Chemical residues, Mycotoxin and Heavy metals
- ➤ More than 800 Sample testing for specific quarantine requirements

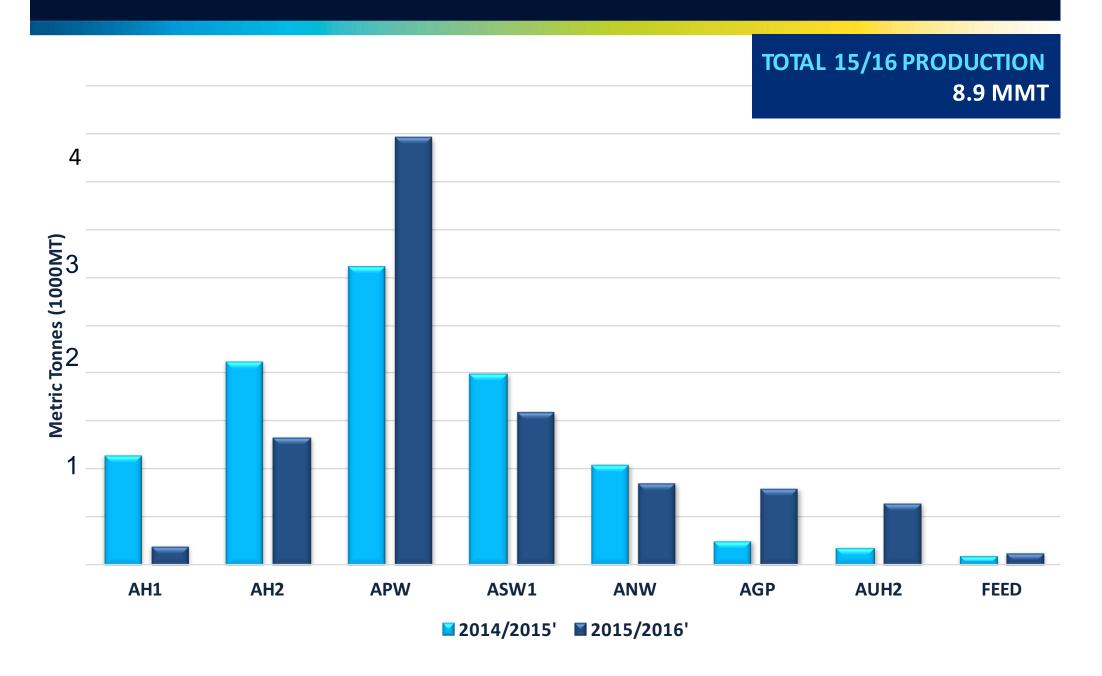


CREATING AND
RETURNING VALUE
TO GROWERS

## WESTERN AUSTRALIA CROP QUALITY



# WA WHEAT GRADE PROFILE: 15/16



# WA QUALITY ASSESSMENT: PHYSICAL TESTS

Physical tests	AH1	AH2	APW1	APW2	ASW1	ANW
Protein (%-11% MB)	13.2	11.6	10.7	10	9.2	10.4
Moisture (%)	11.1	10.7	10.7	10.7	10.7	10.6
Test Weight (KG/HL)	78.5	79.0	79.2	79.4	79.4	79.2
Screenings (%- 2mm						
screen)	3.4	3.5	3.3	3.2	3.1	2.9
1000 Kernel Weight (g)	34.5	35.3	36.7	37.1	38.1	38.0
Wet Gluten (%)	32.9	27.7	24.5	21.5	19.2	24.2
Falling number (s)	405	399	389.0	380	371	336
Harness (SKCS)	73.0	71.3	71.5	71	67.3	38.0

## WA QUALITY ASSESSMENT: TEST MILL

Test Milling	AH1	AH2	APW1	APW2	ASW1	ANW
Flour Extraction( % Straight Run)	75.6	75.3	75.6	75.0	74.5	60
Flour Moisture (%)	13.9	14.0	13.9	13.9	13.8	14.0
Flour Ash ( % 14% MB)	0.5	0.47	0.49	0.50	0.51	0.37
Flour Gluten Index (%)	93.4	95.3	95.5	97.2	97.1	82.0
Minolta Flour L*	92.8	92.9	93.0	93.1	93.3	94.5
Minolta Flour b*	10.1	10.1	10.2	10.2	9.9	7.6

## WA QUALITY ASSESSMENT: DOUGH RHEOLOGY

Farinograph	AH1	AH2	APW1	APW2	ASW1	ANW
Water Absorption(%)	61.7	61.1	61.4	59.8	59.5	53.1
<b>Development time</b>						
(min)	6.5	6.6	5.4	3.9	1.8	3.9
Stability Time ( min)	13.9	14.1	11.1	9.9	8.0	14.9

### WA QUALITY ASSESSMENT: DOUGH RHEOLOGY

Extensograph	AH1	AH2	APW1	APW2	ASW1	ANW
Extensibility (cm) 45min	21.2	20.1	18.4	16.3	13.9	16.6
RMax Height (BU) 45			20	20.0	20.0	20.0
min	416	372.41	315	358.0	304.3	397.3
Area (cm3) 45 min	121	102.27	83	80	64	92.0
Extensibility (cm) 135						
min	20.4	22	16.58	18.2	12.5	-
RMax Height (BU) 135						
min	507	433	400	430.4	418.3	-
Area (cm2) 135 min	137	123	98	97	77.9	-

#### WA QUALITY ASSESSMENT: YELLOW ALKALINE NOODLE TEST

Yellow alkaline Noodles	AH1	AH2	APW1	APW2	ASW1
L* (T = 0 min)	80.9	82.6	83.4	84.3	85.0
b *( T=0 min)	24.4	23.3	22.8	22.2	23.3
Brightness Stability	12.9	11.9	11.6	10.7	9.0
L* (T = 24 hr)	68.0	70.6	71.8	73.6	74.0
b* (T = 24 hr)	26.5	26.5	26.0	25.5	25.0

### WA QUALITY ASSESSMENT: BAKING TEST

Straight Dough Baking	AH1	AH2	APW1	APW2	ASW1
Loaf Vol 430g loaf (cc)	825	756	705	653	635
Loaf Score	76	67	60	55	51

Sponge & Dough	AH1	AH2	APW1	APW2	ASW1
Loaf Vol 430g loaf (cc)	1266	1160	1064	1027	1010
Loaf Score	65	61	54	52	51

### **SUMMARY OF WA QUALITY:**



AH1 supply: record low this year

Screenings % (2 mm screen) higher compare to last year

Gluten content % lower compared to last year

Technical Extraction on cleaned wheat higher due to higher hardness SKCS

Dough Rheology rated better compared to last year.

Baking and noodle quality :H2, APW Excellent for blending to higher baking volume products

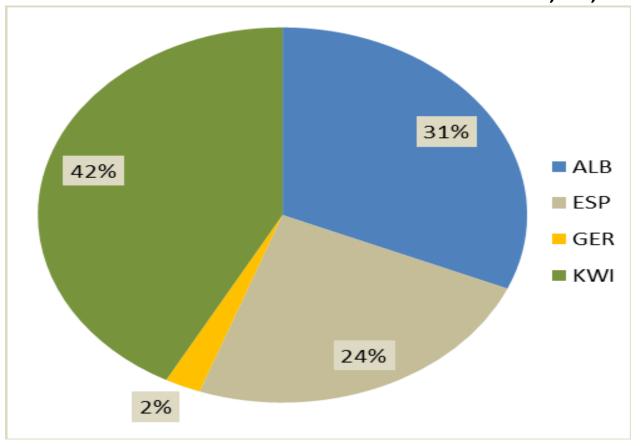
CREATING AND
RETURNING VALUE
TO GROWERS

# **BARLEY CROP QUALITY**

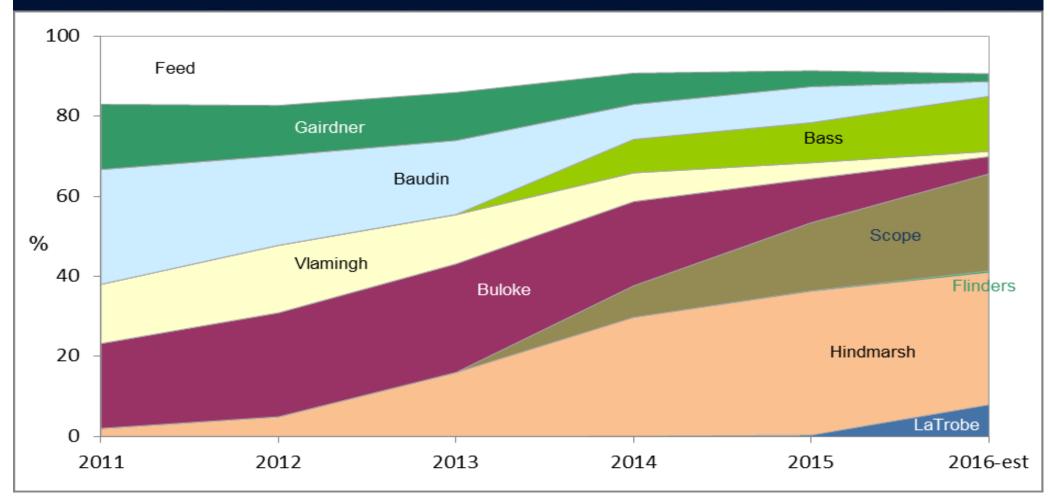


# BARLEY HARVEST SUMMARY 2015/16

Barley Split %		
Grade	receivals	Percentage%
Malt	492,000	15.1
Feed	2,759,000	84.9
Total	3,251,000	100



# BARLEY HARVEST SUMMARY Variety trend



- 1. LaTrobe is expected to gradually replace some Hindmarsh growing areas.
- 2. Flinders is expected to replace some Baudin and Bass, Vlamingh growing areas.
- 3. Compass even though not accredited will increase significantly in 2016/17 season

# WA BARLEY RECEIVAL QUALITY: 2015/16 TOTAL PRODUCTION 3.2 MT

		Test				
Grade	Year	Weight(KG/HL)	Protein(%)	Moisture(%)	Colour	Retention
Feed Barley	2015/16	64.7	10.6	11.0	61.5	56.4
Malt Barley	2015/16	65-67	9.5-11.0	10.5-12.0	60-63	72-85
Feed Barley	2014/15	66.5	10.3	11.2	57.7	79.1
Malt Barley	2014/15	66.5-68.5	10-10.8	10.5-11.5	57-58	85-92

# **SUMMARY OF WA QUALITY**



Screenings % (2 mm screen) higher compare to last year

Protein % reasonable, not as high as expected due to dry finish

Colour slightly higher compared to last year

### THANK YOU